



The
Parent Care
TOTAL CARE SOLUTION™

A Legacy of Love...



WHEN YOU WANT TO...
PLAN FOR YOUR CARE
INSTEAD OF **WORRY**
ABOUT YOUR CARE.

A SINGLE SOLUTION... FOR SO MANY DIFFERENT PROBLEMS

Independence...autonomy...freedom... become even more important as we age. The many physical, legal and financial decisions can easily become overwhelming as we make our long-term life care decisions:

- Where to live...
- What kind of care...
- What legal documents...
- What financial decisions...
- Who can I trust...
- Where do I get help...



These are not only important questions...but *necessary* ones for you and your family to consider.

How do you make these decisions without giving up the freedom of all these areas to someone else? How do you stay independent, yet connected? Autonomous but aligned? In charge but in a community of people who care?



THE PARENT CARE “TOTAL CARE” SOLUTION MAY BE THE BEST ANSWER FOR YOU AND YOUR FAMILY

THE PARENT CARE “TOTAL CARE” SOLUTION is a process for planning for your care as you age in a way that allows you to communicate your wishes and desires, consolidate all your financial, legal and care decisions, yet stay connected to family and community.

HERE IS HOW WE WORK:

- We help you determine your vision of your long-term care future by engaging you in THE PARENT CARE CONVERSATIONS, a unique series of questions about areas important to you that let you design your future experience, instead of relying on someone else’s plan for you.
- We help to coordinate an assesment of your current personal, physical, emotional and intellectual situation to capitalize on your many strengths and advantages— while taking into account any challenges you may have in each of these areas.
- We help you decide the best place for you to live and how to take advantage of all that the situation offers—whether it be your home, a retirement community, or assisted living facility.
- We consolidate and organize your financial affairs so that you and your trusted advisors: accountant, attorney, investment counselor or physician can all work together on your behalf.
- We make sure you have the appropriate legal and healthcare documents to help you, and those around you, carry out your wishes now and in the future.
- We review all your information in order to minimize the challenges that you face, consider all the alternatives available to you, maximize your existing resources and ultimately create the experience you would most like to have.
- We combine care assesment with asset transfer and protection strategies to minimize the effect, wherever possible, for chronic care expense minimization.

A SIMPLIFIED, BALANCED AND FOCUSED APPROACH TO YOUR FUTURE

Our unique approach to your situation creates control for all the details of your care, a context for easy decision making and the ability to let you focus on what's important to you. It provides a plan and a path for all your important decisions as you age.



Our approach to your future care allows you to always be in *charge* of your affairs until you are not willing or able to manage them. Even then, all the decisions made by others on your behalf are YOUR wishes and desires for your life—not someone else's which are imposed on you.



THE PARENT CARE “TOTAL CARE” SOLUTION IS A COMPREHENSIVE AND INTEGRATED APPROACH THAT INCLUDES:

- **THE PARENT CARE CURRENT SITUATION ANALYSIS:** A specific personal assessment of your current and future care needs performed by a certified geriatric case manager.
- **THE PARENT CARE CONVERSATIONS:** The six conversations that you must have for yourself and with your family about your future.
- **THE C.A.R.E. CONNECTION:** Qualified referrals to at-home medical as well as non-medical services and care providers, as well as connections to licensed legal, accounting, or financial advisors should you need them.
- **THE PARENT CARE SOLUTION:** A comprehensive and coordinated financial care plan to minimize your challenges and maximize your resources and experience, with your personal and financial assets and capabilities.

- **THE PARENT CARE REVIEW:** An annual review and update of your care situation that takes into account changes that have occurred since your original plan was designed.



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